

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

NOTICE OF WITHDRAWAL OF OBJECTION

John Denver Concerts, Inc. Pension Plan Trust and Howard Grossman, in his capacity as Successor Trustee of the John Denver Concerts, Inc. Pension Plan Trust (the "Claimants"), having filed an objection (the "Objection", Docket No. 687) to the Trustee's Notice of Determination of Claim respecting Claimant's customer claim (#009526), hereby give notice that they withdraw such Objection.

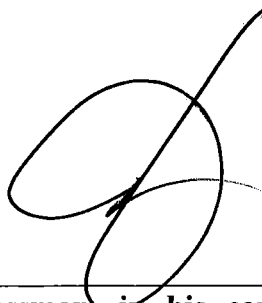
Dated: August __, 2015

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TRANSFeree

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Howard Grossman, in his capacity as Successor
Trustee of the John Denver Concerts, Inc. Pension
Plan Trust

With copies to:

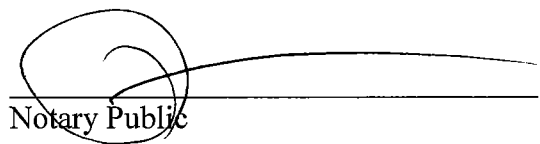
Matthew A. Kupillas

Milberg LLP

One Pennsylvania Plaza, 49th Floor

New York, New York 10119

Sworn and subscribed before me this
7th day of October, 2015.


Notary Public

[TRANSFeree SIGNATURE PAGE TO SETTLEMENT AGREEMENT]